

PERSONAL FINANCIAL STATEMENT

IMPORTANT: Read these directions before completing the Statement.

IIII ONTAKT. Read these directions before completing the statement.											
If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.											
If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant.											
☐ If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the											
income or assets of another person as a basis for repayment of the credit requested, complete all sections, providing information in											
Section 2 about the person upon whose alimony, support or maintenance payments or income or assets you are relying. If this statement relates to your guaranty of the indebtedness of other person(s), firm(s) or corporation(s), complete Sections 1 and 3.											
•	,										
To: COAST CENTRAL CREDIT UNION											
SECTION 1—INDIVIDUAL INI	ORMATION (TYPE OF	SECTION 2—OTHER PARTY INFORMATION									
Name			Name								
Residential Address			Residential Address								
City, State & Zip			City, State & Zip								
Social Security Number			Social Security Number								
Date of Birth	/ /		Date of Birth	1	/						
Position or Occupation			Position or Occupation								
Business Name			Business Name								
Business Address			Business Address								
City, State & Zip			City, State & Zip								
H Phone () -	Bus Phone ()	-	H Phone () -	Bus Phone () -						
SECTION 3—STATEMENT O	F FINANCIAL CONDIT	AS OF: (DATE)	1 1								
ASSETS		LIABILITIES IN DOLLARS									
(Do not include assets of doubtful				(Omit cents)							
Cash with Coast Central Credit		Revolving debt outstanding									
Cash on hand and in Other Fin		Unpaid income tax		 							
U.S. Gov't./Marketable Securiti		Other unpaid taxes and interest									
Cash Value-Life Insurance—Se		Notes Payable (other than real estate)Sched F									
Real Estate Owned—Schedule) D		Real Estate Mortgages Payable—Schedule D								
Notes / Loans Receivable			Vehicle/RV loans								
Retirement Accounts / IRAs			Other Debts—itemize								
Vehicles and RVs											
Equipment											
Non-marketable Securities—Se	chedule E										
Personal Property			TOTAL LIABILITIES								
Other Assets—itemize			NET WORTH (Total Asse	ets minus Total Liabilities)							
TOTAL ASSETS			TOTAL LIABILITIES ANI	D NET WORTH							
SOLIDCES OF INCOME FOR	THE VEAR ENDED		DEDSONAL INCODMAT	FION							
Sources of Income for the Year ended Salary, Bonuses and Commissions \$			PERSONAL INFORMATION Do you have a will? If so, name of executor.								
Dividends	\$		Are you a partner or officer in any other venture? If so, describe.								
Real Estate Income \$		Are you obligated to pay alimony, child support or separate									
	*	maintenance payments? If so, describe.									
Other Income (Alimony, child sup need not be revealed if you do not		Are any assets pledged other than as described on schedules? If so, describe.									
repaying this obligation.)	\$	11 00, 00001106.									
TOTAL INCOME	\$		Income tax settled through	gh (date)							

Do you have	any cont	inge	nt liabilities?	P If so, descri	be.		you a defend			al action	ons?		
							rsonal bank ac ve you ever be			t?	If so	desc	crihe on
						sep	parate sheet.		•				
As endorser,			juarantor?	\$			any of your a					plea	se describe,
On leases or Legal claims			l deht	\$ \$		and	d provide a cop	by of the Trus	Declar	ation F	age		
Amount of co				\$									
			COMPL	ETE OOU			1.0\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	.1					
	PLEA	15E	COMPL				LOW (attained		e sne	et it r	neeaea,)	
ACCOUNT TITLE FINANCIAL INSTITUTION ACCOUNT TYPE AVERAGE BAL					NCE	ACCOUNT TITL				ACCOUNT TYPE		AVERAGE BALANCE	
					\$						\$		
			001155		\$		AND MADIC	TADI E 050	UDITIE			9	5
NUMBER OF SHARI	ES OR FACE VAL	UE	SCHED			IENI	AND MARKE		UKITIE		E THESE		
(BONDS) DESCRIPTION						IN NAME OF			PLEDGED?		MARKET VALUE		
									\$				
												\$	
	SC	HFC	UI F C—I I	FF INSURAN	ICE CARRIE	וו ח:	NCI UDING N	SIIANDG	ROUPI	NSUR	ANCE	Ψ	
SCHEDULE C—LIFE INSURAN NAME OF INSURANCE COMPANY OWNER OF POLICY			BENEFICIARY			FACE AMOUNT OF POLICY		LOANS ON POLICY		(CASH SURRENDER		
								\$		\$		\$	VALUE
								\$		\$		\$	
				SCH	EDULE D—	REA	L ESTATE O	WNED					
							PERCENT				OF OWNERSHI		
ADDRESS & TYPE OF PROPERTY		TITLE IN NAME OF		DATE ACQUIR	DATE ACQUIRED		ORIGINAL COST MARKE		T VALUE	MORT.		PMT. Amount	
							%	\$	\$		\$		\$
							%	\$	\$		\$		\$
							%	\$	\$		\$		\$
							%	\$	\$		\$		\$
				SCHEDUI	LE E—NON-	MAF	RKETABLE SI	ECURITIES	,				,
NUMBER OF DESCRIPTION					IN NAME OF			ARE THESE		SOURCE OF VALUE		VALUE	
SHARES						PLEDGED?					\$		
													\$
			SCH	EDULE F—N	OTES PAY	ABLE	(OTHER TH	AN REAL ES	TATE)				1 4
NAME & ADDRI	ESS OF LENDER			'UNSECURED?		RIGINAI		HIGH CRED		CU	RRENT BALANC	E	PMT AMT
								\$		\$			\$
								\$ \$		\$ \$			\$
	SC	HFF	UI F G—R	ANKS OR FII	NANCE COM	ИΡΔ	NIES WHERE	,	REFN		INFD		Ψ
NAME & ADDRESS			CREDIT IN TH		SECURED /		ORIGINAL DATE	HIGH CRED			RRENT BALANC	E	PMT AMT
					UNSEC?			\$		\$			\$
								\$		\$			\$
								\$		\$			\$
THE INFORMA' BEHALF OF TH OR JOINTLY W INFORMATION CONTINUE CRI THAT YOU MA' TO YOU BY TH THE STATEME ABOUT YOUR (E UNDERS ITH OTHE PROVIDE EDIT. EAC Y CONSIDI E UNDERS NTS MADE	SIGN RS, E D HE CH UI ER TI SIGN E HEI	ED, OR PER EXECUTE A (REIN (INCLU NDERSIGNEI HIS STATEM ED. YOU AR REIN, AND TO	SONS, FIRMS GUARANTY IN JDING THE DE D REPRESENT ENT AS CONT RE AUTHORIZE O DETERMINE	OR CORPOR YOUR FAVO SIGNATION N IS AND WAR INUING TO B ED TO MAKE	RATIC R. E. MADE RANT SE TR ALL I	ONS IN WHOSE ACH UNDERSIGE AS TO OWNE TS THAT THE IN TUE AND CORR NQUIRIES YOU	BEHALF THE GNED UNDERS RSHIP OF PRO NFORMATION JECT UNTIL AND J DEEM NECES	UNDERS STANDS OPERTY PROVID WRITTEI SSARY T	SIGNED THAT) IN DE ED IS T N NOTI O VER	MAY EITH YOU ARE CIDING TO RUE AND CE OF A C IFY THAT	HER S RELY O GRA COM COM CHANA	SEVERALLY YING ON THE ANT OR IPLETE AND GE IS GIVEN JRACY OF
Signature (Ind	lividual)				Dated		Signature (0	Other Party)					Dated