



# BUSINESS LOAN APPLICATION

Legal Name of Business Applicant		<input type="checkbox"/> Proprietorship <input type="checkbox"/> Limited Partnership <input type="checkbox"/> LLC <input type="checkbox"/> General Partnership <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation	
DBA or Trade Name (if different)		Year Business Established	Current Owner Since
Nature of Business		# Locations	# Employees
Business Location (Street, City, Zip Code)		Business Telephone ( )	Business FAX
Mailing Address (if different)		Federal Tax ID Number	
E-Mail Address	Web Site Address		
Are you applying for credit from any other source? <input type="checkbox"/> YES <input type="checkbox"/> NO		Total Loan Amount Requested \$ _____	
If yes, from where?		Loan Purpose:	Requested Amount:
Do you currently have a relationship with Coast Central Credit Union?		_____ Purchase Fixed Assets	Collateral Value:
<input type="checkbox"/> Yes <input type="checkbox"/> No		_____ Inventory / Receivables	_____ \$ _____
If not, how were you referred to Coast Central Credit Union?		_____ Purchase Real Estate	_____ \$ _____
<input type="checkbox"/> CPA <input type="checkbox"/> Attorney <input type="checkbox"/> Loan Broker <input type="checkbox"/> _____		_____ Leasehold Improvements	_____ \$ _____
What will be your Primary Source of Repayment?		_____ Real Estate Construction	_____ \$ _____
		_____ Debt Restructuring	_____ \$ _____
		_____ Other _____	_____ \$ _____
		What will be your Secondary Source of Repayment?	

PRINCIPALS / OWNERS (Please provide a Personal Financial Statement for each name listed below.)					
Name	Ownership	Title	Name	Ownership	Title
	%			%	
	%			%	
	%			%	

FINANCIAL RELATIONSHIPS (Please list only your business accounts.)							
Financial Institution	Account Number	Business			Current Balance	For Credit Union Use	
		Checking	Savings	Loan		Ave. Bal. Product	Code
					\$	\$	
					\$	\$	

BUSINESS / TRADE REFERENCES (Please list your major suppliers or references.)			
Name	Address	Name of Contact	Phone Number

COMPETITION (Please list the names of your major competition and business lines in which they compete)			
Name	Business Line	Name	Business Line

MISCELLANEOUS (Please provide details below if you answer YES to any of the following questions.)		
Is the business a party to any claim or lawsuit? <input type="checkbox"/> YES <input type="checkbox"/> NO	Has the business ever declared bankruptcy? <input type="checkbox"/> YES <input type="checkbox"/> NO	Is the business an endorser, guarantor, or co-maker for obligations not listed on its financial statements? <input type="checkbox"/> YES <input type="checkbox"/> NO
Are there any delinquent FICA or Sales Taxes? <input type="checkbox"/> YES <input type="checkbox"/> NO	Chapter _____ Date of Filing _____	If YES, please indicate Total contingent liability.      \$ _____
Are Accounts Receivable or Inventory currently pledged as collateral? <input type="checkbox"/> YES <input type="checkbox"/> NO	Does the business owe any taxes for years prior to the current year? <input type="checkbox"/> YES <input type="checkbox"/> NO	DETAILS:
	If yes, amount \$ _____	

The undersigned certifies that all statements in this Application and on each document required to be submitted in connection herewith, including federal income tax returns, are true, correct and complete. The undersigned authorizes Coast Central Credit Union to make such inquiries and gather such information as the Credit Union deems necessary and reasonable concerning any information provided to the Credit Union on this Application or on any such required document, including inquiries to the Internal Revenue Service. The undersigned, further, agrees to notify the Credit Union promptly of any material change in any such information.

SIGNATURE (APPLICANT) _____	TITLE _____	DATE _____
-----------------------------	-------------	------------

EXHIBIT A

IMPORTANT NOTICE: The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning Coast Central Credit Union is the Comptroller of the Currency, Consumer Examinations Division, Washington, D.C. 20219